



GOOD MORNING  
Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28182	+104	+0.37
NIFTY	8711	+28	+0.32

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.77	+1.42
HDFCBANK	69.60	-0.07
ICICIBK	7.27	-0.68
INFY	16.27	+0.12
TATAMOTOR	38.99	-0.03
WIPRO	11.37	-0.18

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1156.19
FIIs Index Future	404.49
FIIs Index Options	838.11
FIIs Stock Future	-612.45
FIIs Stock Options	16.16
DIIs Eq (Provisional)	-876.34

### CURRENCY

RBI RATE	08-AUG-2016
RUPEE - \$	66.7407
EURO	74.0622
YEN 100	65.4000
GBP	87.2768

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18529	-14	-0.08
NASDAQ	5213	-7	-0.15
NIKKEI	16669	+18	+0.11
HANG SENG	22427	-67	-0.30
SGX NIFTY	8743	+12	+0.14

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	42.77	-0.25
NATURAL GAS	2.738	-0.010
GOLD	1340.4	-0.90
SILVER	19.750	-0.055
COPPER	2.1575	-0.0075

### WORLD EVENTS

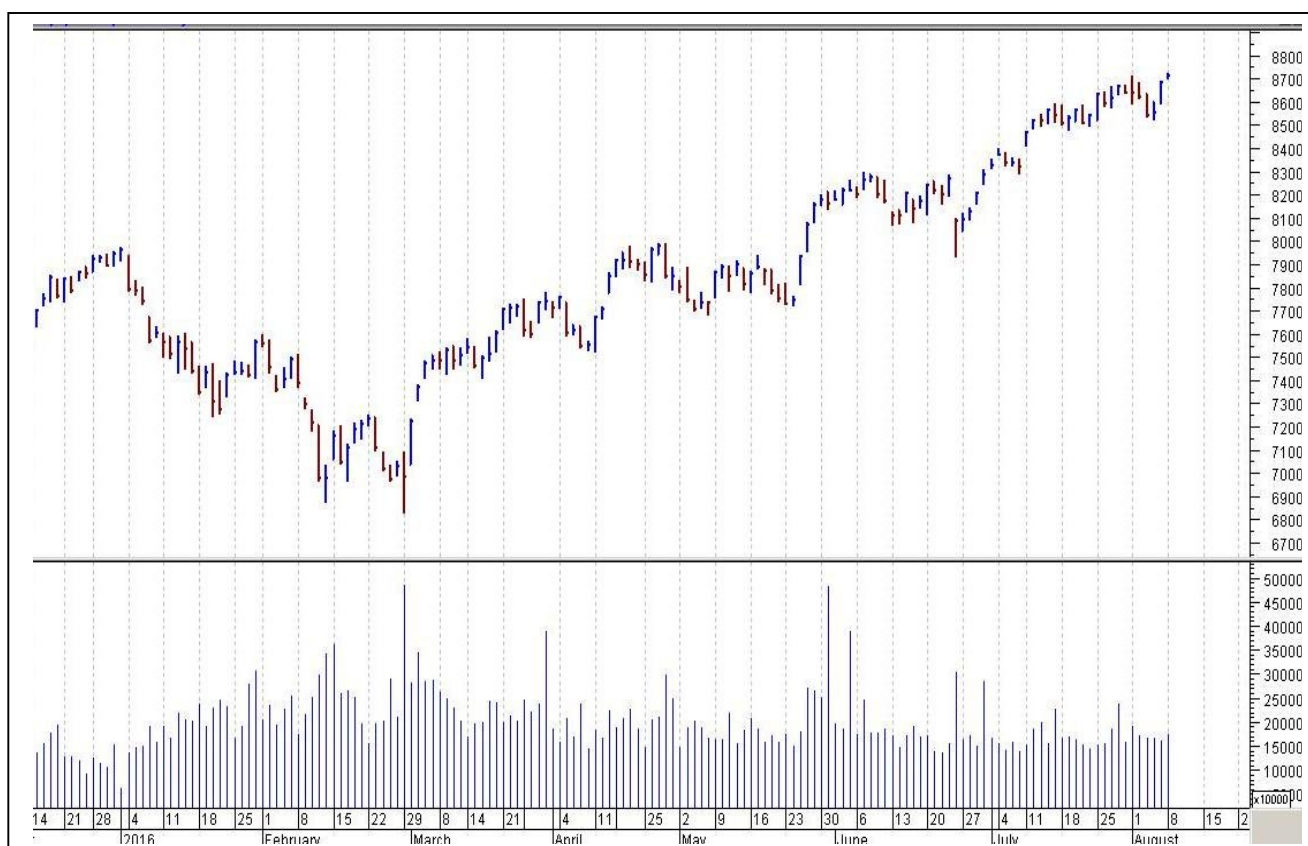
- US: Mortgage Delinquencies
- UK: Manufacturing Production m/m

## TOP STORY

- Idea Q1 Standalone Net Profit Down 36.1% At `497.1 Cr Vs `777.8 Cr (YoY) Standalone Revenue Up 7.9% At `9,486.6 Cr Vs `8,791.5 Cr (YoY).
- Max Financial Q1 Net Profit At `107.1 Cr Vs `24.7 Cr (YoY) Total Income At 131.7 Cr Vs 40.1 Cr (YoY)
- Max Financial & HDFC board approves scheme of arrangement between max financial, max life, HDFC life and Max India
- Cadila buys skin treatment lotion Melgain from Issar Pharma.
- Sun Pharma extends "Imatinib Mesylate Savings Card" beyond July 2016 for patients in US
- SRF approved multipurpose plant worth Rs180cr and Chloromethanes plant worth Rs165cr at Dahej
- Satia Industries board meeting on 13 Aug 2016 to consider merger of TC Spinners with itself and also issue of convertible warrants



## NIFTY CHART



## MARKET COMMENTARY

Indian equity markets that traded on a firm note in early deals taking cues from global markets, traded in green throughout the day, with benchmark indices BSE Sensex and NSE Nifty closing around their 52-week high. The Sensex hits its highest level since August 01, 2016, while Nifty hits its highest level since April 16, 2015. The sentiments got boosted after Finance Minister Arun Jaitley said that Indian economy has defied global slowdown and geo-political tensions and is now poised to seize the opportunity to grow faster. Investors' morale remained upbeat after Moody's Investors Service stated that Indian government's targeting of inflation at four percent with a range of plus/minus two percent is a credit positive measure that will help macroeconomic stability. For today's trade Nifty likely to trade in the range between 8725 – 8745 in the upper side and 8685 – 8665 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8711	8685	8665	8635	8615	8725	8745	8755	8775
USDINR	67.05	66.95	66.85	66.75	66.65	67.15	67.25	67.35	67.45





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMAMIPAP	PLACID LIMITED	S	385,150	71.43
INDIANB	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	S	4,247,116	200.75
INDIANB	HSBC GLOBAL INVESTMENT FUNDS INDIAN EQUITY	B	4,247,116	200.75

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APTECHT	LABRADOR PARTNERS LP	SELL	236084	84.46
ARMANFIN	MAHALAXMI BROKRAGE INDIA PRIVATE LIMITED	BUY	36430	281.63
KGL	ICICI BANK LTD.(ICICI DERIVATIVES-PARKED FOR TCSG)	SELL	28327510	1.5

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JINDALSTEL, WOCKPHARMA

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1715	1704	1693	1720	1731	1748
ADANI PORTS	241	236	231	239	243	246
AMBUJACEM	277	273	270	275	279	281
ASIANPAINT	1148	1139	1129	1146	1156	1163
AXISBANK	571	567	562	570	574	577
BAJAJ-AUTO	2871	2848	2825	2883	2906	2941
BANKBARODA	158	155	152	157	160	162
BHARTIARTL	352	346	340	355	361	371
BHEL	140	137	134	139	143	145
BOSCHLTD	25442	25195	24948	25347	25595	25747
BPCL	607	591	576	604	620	633
CAIRN	197	195	194	198	199	202
CIPLA	535	531	527	536	540	545
COALINDIA	332	329	326	331	334	335
DRREDDY	3036	3015	2994	3030	3051	3066
GAIL	382	380	377	383	386	390
GRASIM	5286	5253	5221	5299	5331	5377
HCLTECH	819	811	802	820	828	838
HDFC	1367	1352	1336	1361	1377	1386
HDFCBANK	1250	1244	1239	1250	1255	1260
HEROMOTOCO	3457	3391	3324	3473	3540	3623
HINDALCO	149	146	143	149	152	155
HINDUNILVR	930	923	917	929	935	941
ICICIBANK	245	244	243	246	247	249
IDEA	103	102	100	104	105	108
INDUSINDBK	1192	1185	1177	1196	1203	1215
INFY	1079	1067	1056	1074	1086	1093
ITC	250	248	246	251	253	257
KOTAKBANK	772	766	760	774	780	788
LT	1507	1495	1482	1510	1522	1537
LUPIN	1693	1674	1654	1693	1712	1732
M&M	1498	1479	1461	1492	1511	1524
MARUTI	4992	4965	4937	4987	5014	5037
NTPC	160	158	157	160	162	163
ONGC	226	225	223	226	227	229
PNB	123	121	120	123	124	126
POWERGRID	179	176	174	178	181	183
RELIANCE	1029	1021	1012	1027	1036	1043
SBIN	233	231	229	234	236	238
SUNPHARMA	833	827	822	836	842	850
TATAMOTORS	515	511	508	517	520	526
TATAPOWER	73	71	70	72	74	75
TATASTEEL	380	376	372	380	384	388
TCS	2650	2630	2610	2649	2669	2688
TECHM	504	498	493	501	507	510
ULTRACEMCO	3780	3742	3704	3788	3826	3872
VEDL	170	168	166	171	172	175
WIPRO	549	546	543	549	552	556
YESBANK	1265	1257	1249	1263	1272	1278
ZEEL	500	496	492	500	505	509



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/32916:- Adjustment of Futures and Options contracts in the security HINDPETRO. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.3. The revised market lot would be 2100 w.e.f September 14, 2016

NSE Download Ref No. : NSE/CML/32937:- Face Value Split - Kesar Terminals and Infrastructure Limited from Rs. 10 to Rs. 5 w.e.f August 11, 2016.

NSE Download Ref No. : NSE/CML/32942:- Face Value Split - PIL ITALICA LIFESTYLE LIMITED from Rs. 4 to Rs.1 w.e.f August 24, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
INFRATEL	9-Aug-16	Dividend	3
HERITGFOOD	9-Aug-16	Annual General Meeting/Dividend	3
APOLSINHOT	9-Aug-16	Dividend	1
LICHSGFIN	9-Aug-16	Annual General Meeting/Dividend	5.5
HCLTECH	10-Aug-16	Dividend	6
BIRLAERIC	10-Aug-16	Dividend	1
VINDHYATEL	10-Aug-16	Dividend	6
KTIL	11-Aug-16	Bonus 1:25/FV Split From Rs 10 To Rs 5	
JBCHEPHARM	11-Aug-16	Dividend	0.5
BHARTIARTL	11-Aug-16	Annual General Meeting/Dividend	1.36
CUB	11-Aug-16	Annual General Meeting/Dividend	0.2
ORIENTPPR	11-Aug-16	Dividend	0.25
MOHITIND	11-Aug-16	Annual General Meeting/Dividend	1
BODALCHEM	11-Aug-16	Dividend	0.3
PRICOL	11-Aug-16	Annual General Meeting/Dividend	1
VHL	11-Aug-16	Annual General Meeting/Dividend	3
KPIT	11-Aug-16	Annual General Meeting/Dividend	1.1
PFC	11-Aug-16	Annual General Meeting/Dividend	0.6
GREENLAM	12-Aug-16	Annual General Meeting/Dividend	1
HATSUN	12-Aug-16	Annual General Meeting/Dividend	
INDHOTEL	12-Aug-16	Annual General Meeting/Dividend	0.3
L&TFH	12-Aug-16	Annual General Meeting/Dividend	0.8

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1314/\$1290 & Resistance = \$1366/\$1393.
- Crude oil range->\$37 to \$47.
- Stocks Climb to Year High as Commodities Advance on U.S. Outlook: - Stocks rose to a one-year high, led by energy shares, and commodities gained on speculation the U.S. economy is strong enough to sustain growth while only triggering a gradual increase in interest rates.
- U.S. natural gas futures slide 2% to more than 1-week low: - U.S. natural gas futures fell sharply on Monday, touching a more than one-week low as forecasts for less hot weather in the days ahead dampened demand expectations for the cooling fuel.
- Oil spikes 2% on fresh push for OPEC supply freeze: - Oil prices added to [strong overnight gains](#) in North American trade on Monday, as sentiment was boosted amid renewed hopes for an agreement among exporters to freeze output. According to people familiar with the matter, several OPEC members, including Venezuela, Ecuador and Kuwait, are now pushing for fresh talks on setting new limits for oil production this fall in an effort to stabilize the market. Qatar's Energy Minister Mohammed Bin Saleh al-Sada, who is serving as OPEC president this year, said in a statement on Monday the cartel will hold on an informal meeting in Algeria on September 26-28.
- Gold struggles near 1-week lows on Fed rate hike outlook: - Gold prices struggled in North American trade on Monday, touching a one-week low after the latest [U.S. employment report](#) bolstered expectations of faster economic growth and revived speculation that the Federal Reserve will raise interest rates this year.

## TRENDS & OUTLOOK – DATE: 09- Aug- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30600	30870	31131	31470	31660
SILVER (Sep)	44100	45300	46200	47300	48270

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	311	315	322	327	331
ZINC (Aug)	147.25	149.20	152.10	154.65	157.20
LEAD (Aug)	115.20	117.45	120.20	123.45	125.85
NICKEL (Aug)	675	691	720	736	748

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2630	2741	2850	2970	3045
NATURAL GAS (Aug)	171	176	182	189	195

### DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y & PPI y/y of China, Manufacturing Production m/m of GBP, NFIB Small Business Index, Prelim Nonfarm Productivity q/q, Prelim Unit Labor Costs q/q, NIESR GDP Estimate of GBP, Mortgage Delinquencies, IBD/TIPP Economic Optimism, Wholesale Inventories m/m.





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